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May 31, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

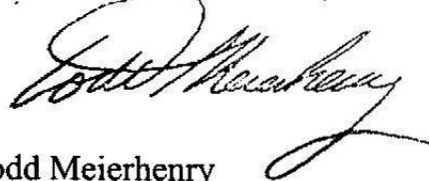
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Brookings
Bond Anticipation Note, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

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City of Brookings
Brookings County South Dakota
Bond Anticipation Note, Series 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

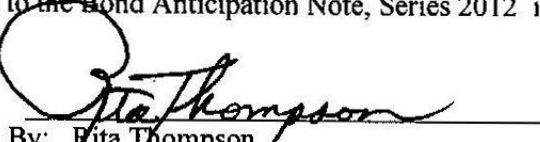
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings.
2. Designation of issue: Bond Anticipation Note, Series 2012.
3. Date of issue: May 9, 2012.
4. Purpose of issue: Bond Anticipation Note
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$6,000,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Bond Anticipation Note, Series 2012 is true and correct on this 9th day of May 2012.


By: Rita Thompson
Its: Finance Manager

Form: SOS REC 050 08/84

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CITY OF BROOKINGS
BOND ANTICIPATION NOTE, SERIES 2012

SCHEDULE

The Note is a draw down note with a Maximum Principal Amount of \$6,000,000. Interest paid will depend on amount drawn.

Interest accrued on this Note shall be payable on the 10th day of each month, commencing May 10, 2012

The outstanding principal balance of this Note shall be due and payable in full on, if not paid sooner, May 9, 2015